

# Your retirement plan



Wealth  
Management

The Retirement Plan Advisors of RBC Wealth Management work with your company to assist you with your retirement plan.

## **RBC Wealth Management provides the following information and services:**

- Education on investment options and asset allocation
- Understanding plan specifics
- Contribution rates
- Tax benefits of your retirement plan
- Retirement income planning

We are here to assist you with your plan and investment-related questions. We encourage you to utilize this benefit provided to you by your company. Our contact information is to the right.

## **NWPS provides and can assist you with the following:**

- Set or check your contribution rate
- Select or change your investments
- Change or confirm your beneficiaries
- Consider rolling over any of your previous retirement plan balances into the retirement plan
- Quarterly statements
- Distribution, rollover and loan assistance

### **Investment questions:**

#### **Retirement Plan Advisors RBC Wealth Management**

(866) 416-9716

[retirementplanadvisors.info@rbc.com](mailto:retirementplanadvisors.info@rbc.com)

### **Administrative questions:**

#### **NWPS**

(888) 700-0808

[www.yourplanaccess.net/nwps](http://www.yourplanaccess.net/nwps)

#### **Default Login Information**

UserID: Full Social Security Number

Password: Last 4 of Social Security Number

**Investment and insurance products offered through RBC Wealth Management are not insured by the FDIC or any other federal government agency, are not deposits or other obligations of, or guaranteed by, a bank or any bank affiliate, and are subject to investment risks, including possible loss of the principal amount invested.**

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